

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE CITY OF ROGERS, TEXAS:

NOTICE IS HEREBY GIVEN that an election will be held in the CITY OF ROGERS, TEXAS, on May 7, 2022, in accordance with the following ordinance:

AN ORDINANCE CALLING A BOND ELECTION TO BE HELD WITHIN THE CITY OF ROGERS, TEXAS; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATED THERETO

STATE OF TEXAS §
COUNTY OF BELL §
CITY OF ROGERS §

WHEREAS, the City Council (the “City Council”) of the City of Rogers, Texas (the “City”) is authorized and has determined to call an election to submit a proposition to voters in the City to determine whether the City Council shall be authorized to issue bonds of the City in the amounts and for the purposes hereinafter set forth; and

WHEREAS, the City will enter into one or more Election Agreements (collectively, the “Election Agreement”) with Bell County, Texas (the “County”), by and through the county election officer (the “Administrator”), and possibly other political subdivisions, in accordance with the laws of the State of Texas (the “State”) and applicable federal law; and

WHEREAS, the City Council finds and declares that the meeting at which this Ordinance is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended. Now, therefore:

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF ROGERS, TEXAS:

Section 1. Findings. The statements contained in the preamble of this Ordinance are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

Section 2. Election Ordered; Date; Proposition. An election (the “Election”) shall be held for and within the City on Saturday, May 7, 2022 (“Election Day”), in accordance with the Texas Election Code (the “Code”). At the Election, the following proposition (the “Proposition”) shall be submitted to the qualified voters of the City in accordance with law:

CITY OF ROGERS, TEXAS - PROPOSITION A

“Shall the City Council of the City of Rogers, Texas (the “City”) be authorized to issue bonds, in one or more series, in a principal amount not to exceed \$2,000,000 maturing serially or otherwise over a period of years and bearing interest at such

rate or rates (fixed, floating, variable or otherwise), not to exceed the respective limits prescribed by law at the time of issuance, as shall be determined within the discretion of the City Council at the time of issuance, and to levy, impose and pledge a tax upon all taxable property in the City sufficient to pay the interest on the bonds, and to provide a sinking fund to redeem the bonds as they mature, for the purpose of making permanent public improvements, to wit: designing, acquiring, constructing, improving, renovating, extending, expanding, developing and equipping streets, roads and related drainage improvements, including traffic signalization, lighting, sidewalks and trails, soundwalls, landscaping and other improvements in aid of said streets and roads, and acquiring land, easements, right-of-way and other real estate property interests necessary therefor or incidental or related thereto?"

Section 3. Official Ballots. The official ballots for the Election shall be prepared in accordance with and conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

CITY OF ROGERS, TEXAS - PROPOSITION A

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> FOR |) | The issuance of bonds for street and related drainage |
| |) | improvements in an amount not to exceed \$2,000,000 and |
| |) | the imposition of taxes sufficient to pay the principal of and |
| <input type="checkbox"/> AGAINST |) | interest on the bonds. |

Section 4. Persons Qualified to Vote. All resident, qualified electors of the City shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Day. Except as otherwise provided herein, the boundaries and territories of the County election precincts that are wholly or partially within the territorial boundaries of the City are hereby designated as the voting precincts of the City for the Election and the precinct numbers for the City's election precincts shall be the corresponding County precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A to this Ordinance and the polls shall be open from 7:00 a.m. to 7:00 p.m. on Election Day. Exhibit A shall be modified to reflect any alterations or changes in or additions to polling places required to conform to the Code or the Election Agreement or as directed by the Administrator.

On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 6. Early Voting Locations, Dates and Times. Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in Exhibit B, or at such other locations as hereafter may be designated by the Administrator. Exhibit B shall be modified to reflect any alterations or changes in or additions to early voting polling places or times for early voting required to conform to the Code or the election Agreement or as directed by the Administrator.

The Administrator is hereby designated as the Early Voting Clerk. The Administrator's contact information/delivery addresses for applications for ballots to be voted by mail and other matters related to the Election is as follows:

Shay Luedeke
Bell County Interim Elections Administrator
Official Mailing Address: P.O. Box 1629
Belton, TX 76513-5629
Physical Address: 550 East 2nd Avenue
Belton, TX 76513
E-mail: shay.luedeke@bellcounty.texas.gov
Fax: (254) 933-6754
Phone: (254) 933-5774

Website Address: <https://www.bellcountytexas.com/departments/elections/contact.php>

Section 7. Appointment of Election Officers. Prior to the Election Day, the election judges, alternate judges, clerks and other personnel necessary for conducting the Election will be appointed by the Administrator, and the election judges and alternate judges may be changed and the polling places may be combined for some precincts, pursuant to decisions of the Administrator. The Administrator shall also be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The City Council hereby authorizes the Mayor, City Administrator and/or their designees (collectively, the "Authorized Representatives") to appoint any such other officials not designated herein or appointed by the Administrator as are necessary and appropriate to conduct the Election in accordance with the Code.

Section 8. Notice of Election. Notice of the Election shall be given in the manner required by the Code and other applicable law. The City's website may be accessed at the following address: <https://www.cityofrogerstx.gov/>. To the extent required by law, notice of the Election shall include such address.

Section 9. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 10. Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Administrator or the Authorized Representatives, in accordance with the Election Agreements, the Code and the Constitution and laws of the State and the United States of America. The Authorized Representatives are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Code. The terms and provisions of each Election Agreement are hereby incorporated into this Ordinance. To the extent of any conflict between this Ordinance and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the Authorized Representatives are authorized to make such corrections, changes, revisions and modifications to this Ordinance, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable State

and federal law and to carry out the intent of the City Council, as evidenced by this Ordinance. The Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 11. Necessary Actions. The Authorized Representatives and City Council of the City, in consultation with the City's attorney and bond counsel are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

Section 12. Mandatory Disclosure of Information.

(a) Pursuant to Section 3.009 of the Code: (i) the proposition language that will appear on the ballot is set forth in Section 3 of this Ordinance, (ii) the purposes for which the bonds are to be authorized are set forth in Section 2 of this Ordinance, (iii) the principal amount of bonds to be authorized is set forth in Section 2 of this Ordinance, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, within the limits prescribed by law, to pay the principal of and interest on the bonds may be imposed, as set forth in Section 2 of this Ordinance, (v) bonds authorized pursuant to this Ordinance may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the City Council, (vi) as of the date of the adoption of this Ordinance, the aggregate amount of outstanding principal of the City's debt obligations is \$5,007,000.00, and the aggregate amount of outstanding interest on the City's debt obligations is \$1,432,381.50 and (vii) the City's ad valorem debt service tax rate as of the date of adoption of this Ordinance is \$0.2471 per \$100 of taxable property.

(b) Based upon market conditions as of the date of this Ordinance, the maximum interest rate for any series of the bonds is estimated to be 3.1%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009 of the Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to give rise to a contract with voters or limit the authority of the City Council to issue bonds in accordance with the Proposition submitted by this Ordinance.

Section 13. Severability. If for any reason any section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance shall be held invalid or unconstitutional by final judgment of a court of competent jurisdiction, it shall not affect any other section, paragraph, subdivision, clause, phrase, word, or provision of this Ordinance, for it is the definite intent of the City Council that every section, paragraph, subdivision, clause, phrase, work, or provision hereof be given full force and effect for its purpose.

Section 14. Effective Date. Pursuant to the provisions of Section 1201.028, Texas Government Code, this Ordinance shall be effective immediately upon adoption.

[Signature page follows.]

PASSED AND APPROVED on January 24, 2022.

/s/ Billy Crow
Mayor
City of Rogers, Texas

ATTEST:

/s/ Lisa Sebek
City Administrator
City of Rogers, Texas

(SEAL)

EXHIBIT A

ELECTION DAY POLLING LOCATIONS (Between the hours of 7:00 a.m. and 7:00 p.m.)

Belton Nazarene Church
1701 Sparta Road
Belton, Texas 76513

VFW Post 3892
201 VFW Dr.
Harker Heights, Texas 76548

Belton Annex
550 E. 2nd Ave.
Belton, Texas 76513

Harker Heights Parks & Recreation Center
307 Millers Crossing
Harker Heights, Texas 76548

Belton Annex North
1605 N. Main St
Belton, TX 76513

Salado Church of Christ Activities Center
217 N. Stagecoach Rd.
Salado, TX 76571

Belton Senior Center
842 S. Mitchell
Belton, Texas 76513

Vista Community Church
7051 Stonehollow Drive
Temple, TX 76502

Morgan's Point Event Center
60 Morgan's Point Blvd.
Morgan's Point Resort, Texas 76513

Jackson Professional Learning Center
902 Rev R A Abercrombie Dr
Killeen, TX 76543

Bliss Community Center
109 South Evans
Little River-Academy, Texas 76554

Killeen Senior Center @ Lions Club Park
1700 E. Stan Schleuter Loop
Killeen, Texas 76542

Liberty Christian Center
4107 Westcliff Rd
Killeen, Texas 76543

Grace Christian Center
1401 E. Elms Rd.
Killeen, Texas 76542

Holland Fire Department
109 W. Travis Street
Holland, Texas 76534

St. Paul Chong Hasang Catholic Church
1000 E FM 2410 Harker
Heights, Texas 76548

Christian House of Prayer
3300 E. Stan Schlueter Loop
Killeen, Texas 76543

First Baptist Church of Trimmier
6405 Chapparral Road
Killeen, Texas 76542

J.W. Sims Community Center
408 North 10th St.
Nolanville, Texas 76559

Troy Community Center
201 East Main
Troy, TX 76579

VFW Post 1820
3302 Airport Road
Temple, Texas 76504

Jefferson Elementary
2616 N. 3rd Street
Temple, TX 76501

A & E Storage
4970 E Highway 190
Temple, Texas 76502

Cross Church on Birdcreek
2202 Birdcreek Drive
Temple, Texas 76502

Immanuel Baptist Church
1401 W. Central
Temple, Texas 76504

Wilson Parks & Recreation Center
2205 Curtis B. Elliott Drive
Temple, Texas 76501

Temple ISD Administration Bldg
401 Santa Fe Way
Temple, TX 76501

Meridith-Dunbar Early Childhood Academy
1717 E. Avenue J
Temple, TX 76504

St. Joseph Catholic Church Fellowship Hall
20120 Farm to Market Road 485
Burlington, TX 76519

First Baptist Church of Moffat
13929 Moffat Road
Temple, Texas 76502

First Baptist Church of Rogers
5 Prairie
Rogers, TX 76569

Raye-Allen Elementary School
5015 S. 5th Street
Temple, TX 76504

Boy's Ranch
3275 Boys Ranch Road
Kempner, Texas 76539

Robert M. Shoemaker High School
3302 Clear Creek Road
Killeen, Texas 76541

Killeen Annex
304 Priest Dr.
Killeen, Texas 76541

Triple 7 Fire Station
258 Triple 7 Trail
Killeen, TX 76541

Skyline Baptist Church
906 Trimmier Rd.
Killeen, Texas 76541

West Bell Water Supply Office
4201 Chaparral Road
Killeen, Texas 76540

Killeen Utilities Department
210 W. Avenue C
Killeen, Texas 76541

Sugar Loaf Elementary School
1517 Barbara Ln.
Killeen, Texas 76549

Roy J. Smith Middle School
6000 Brushy Creek Dr.
Killeen, Texas 76549

Bartlett City Hall
140 W. Clark Street
Bartlett, TX 76511

EXHIBIT B

EARLY VOTING POLLING LOCATIONS AND TIMES

Dates and Times:

7:00 am – 7:00 pm - Monday, April 25, 2022 through Friday, April 29, 2022

7:00 am – 7:00 pm - Monday, May 2, 2022, and Tuesday, May 3, 2022

Locations:

Bell County Courthouse Annex
550 E. 2nd Ave.
Belton, Texas 76513

Bell County Annex
304 Priest Dr.
Killeen, Texas 76541

Jackson Professional Learning Center
902 Rev R A Abercrombie Dr
Killeen, TX 76543

Killeen Senior Center @ Lions Club Park
1700 E. Stan Schleuter Loop
Killeen, Texas 76542

Temple ISD Administration Bldg
401 Santa Fe Way
Temple, TX 76501

Salado Church of Christ
217 N. Stagecoach Rd.
Salado, TX 76571

Harker Heights - Parks & Recreation Center
307 Millers Crossing
Harker Heights, Texas 76548

EXHIBIT C

VOTER INFORMATION DOCUMENT

CITY OF ROGERS, TEXAS - PROPOSITION A

- [] FOR) The issuance of bonds for street and related drainage
) improvements in an amount not to exceed \$2,000,000 and
) the imposition of taxes sufficient to pay the principal of and
[] AGAINST) interest on the bonds.

1. Principal of the debt obligations to be authorized	\$2,000,000.00
2. Estimated interest for the debt obligations to be authorized	\$713,347.00
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$2,713,547.00
4. Principal of all outstanding debt obligations of the City*	\$5,007,000.00
5. Estimated remaining interest on all outstanding debt obligations of the City*	\$1,432,381.50
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the City*	\$6,439,381.50
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the City with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the City	\$425.00
8. Other information that the City considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the City's Bond Election Ordinance.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the City's debt obligations, including outstanding debt obligations and the proposed debt obligations:

**CITY OF
ROGERS**

YEAR	PRINCIPAL	INTEREST	TOTAL
09/30/2022	\$ 87,000.00	\$ 98,702.00	\$ 185,702.00
09/30/2023	\$ 262,677.37	\$ 158,682.50	\$ 421,359.87
09/30/2024	\$ 266,961.37	\$ 153,526.50	\$ 420,487.87
09/30/2025	\$ 272,316.17	\$ 148,033.70	\$ 420,349.87
09/30/2026	\$ 273,743.97	\$ 142,138.40	\$ 415,882.37

09/30/2027	\$ 282,247.04	\$ 136,657.83	\$ 418,904.87
09/30/2028	\$ 289,827.69	\$ 130,792.18	\$ 420,619.87
09/30/2029	\$ 294,488.35	\$ 124,524.02	\$ 419,012.37
09/30/2030	\$ 298,231.49	\$ 117,947.38	\$ 416,178.87
09/30/2031	\$ 307,059.67	\$ 111,094.20	\$ 418,153.87
09/30/2032	\$ 315,975.52	\$ 103,883.35	\$ 419,858.87
09/30/2033	\$ 299,981.76	\$ 96,337.61	\$ 396,319.37
09/30/2034	\$ 273,081.19	\$ 89,499.18	\$ 362,580.37
09/30/2035	\$ 276,276.71	\$ 82,988.66	\$ 359,265.37
09/30/2036	\$ 284,571.29	\$ 76,311.08	\$ 360,882.37
09/30/2037	\$ 292,968.00	\$ 69,386.87	\$ 362,354.87
09/30/2038	\$ 296,470.01	\$ 62,194.86	\$ 358,664.87
09/30/2039	\$ 305,080.58	\$ 54,858.29	\$ 359,938.87
09/30/2040	\$ 313,803.07	\$ 47,276.80	\$ 361,079.87
09/30/2041	\$ 322,640.97	\$ 39,429.90	\$ 362,070.87
09/30/2042	\$ 331,597.78	\$ 31,346.59	\$ 362,944.37
09/30/2043	\$ 200,000.00	\$ 23,007.00	\$ 223,007.00
09/30/2044	\$ 210,000.00	\$ 18,707.00	\$ 228,707.00
09/30/2045	\$ 210,000.00	\$ 14,171.00	\$ 224,171.00
09/30/2046	\$ 220,000.00	\$ 9,614.00	\$ 229,614.00
09/30/2047	\$ 220,000.00	\$ 4,818.00	\$ 224,818.00
	\$ 7,007,000.00	\$ 2,145,928.90	\$9,152,928.90

(2) Assumed changes in estimated future appraised values within the City: none.

(3) Assumed interest rate on the debt obligations to be issued: The assumed interest rate on the debt obligations projected to be issued from this authorization is 3.10%.

(4) Assumes that the City will not grant any optional homestead or other property tax exemptions.

(5) Assumes homestead will not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(6) Assumes that applicable law will not change to provide for mandatory property tax exemptions or property tax freezes that are not available under current law.

(7) Assumes municipal bond insurance will not be obtained for the proposed debt obligations.

As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for Proposition A submitted to voters pursuant to an Ordinance Calling a Bond Election to be Held Within the City of Rogers, Texas; Making Provisions for the Conduct and the Giving of Notice of the Election; and Containing Other Provisions Related

There to (the "Bond Election Ordinance"). The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the City to issue bonds in accordance with Proposition A submitted by the City's Bond Election Ordinance.